Submit Final Proposal Revision

Training Document

Homepage

Solicitation

Solicitation Homepage

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Roles

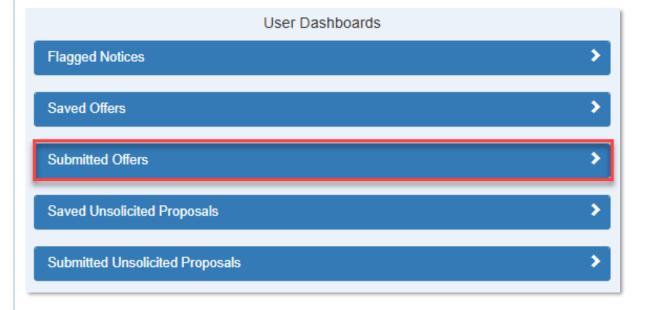
Solicitation Roles with the capability to submit a final proposal revision:

• Proposal Manager

Log in to PIEE as a Proposal Manager user to access the Solicitation Application. The **Submitted Offers** User Dashboard is located on the Solicitation Module Homepage. Select the **arrow icon** to expand the **Submitted Offers** User Dashboard.



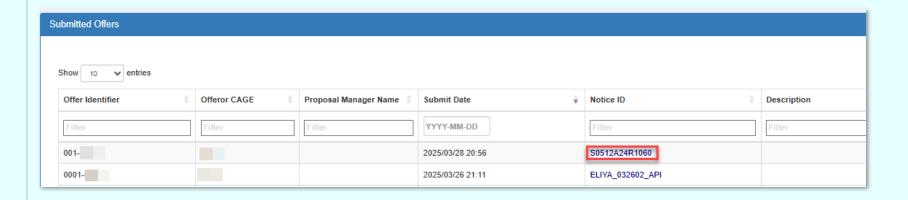
User Navigation



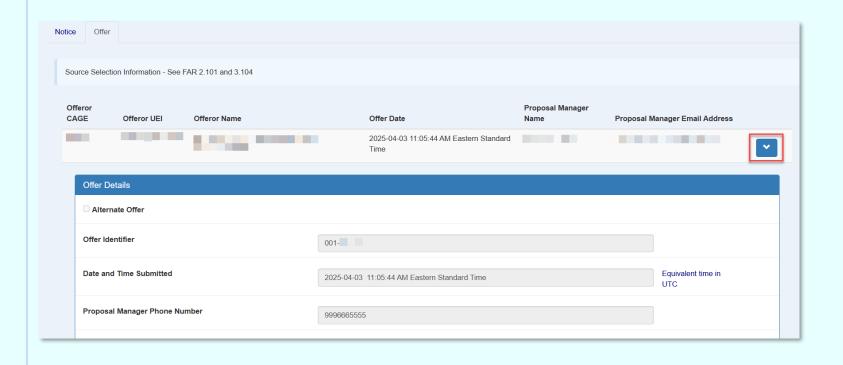
Offer Details

Notices can be filtered by entering data in the corresponding header. Control the number of entries displayed on the table by selecting an option on the **Show # entries** drop-down menu or by entering a number in the **Closing within # days** field.

Select the **Notice ID** of the notice of interest to revise the offer. The notice's Offer page displays.



The previously submitted offers display as read-only. Click the **arrow** of the offer to display and review the offer information for the final proposal revision.



Submitted Offers User Dashboard Headers:

- Offer Identifier
- Offeror CAGE
- Proposal Manager Name
- Submit Date (format: YYYY-MM-DD HH:MM)
- Notice ID (hyperlink)
- Description

Submitted Offers User Dashboard Filter Fields:

- Show # entries (options: 10 / 20 / 40 / 60 / 80 / 100)
- Closing within # days (must be numeric characters)
- Offer Identifier
- Offeror CAGE (must be numeric characters)
- Proposal Manager Name
- Submit Date (format: YYYY-MM-DD HH:MM)
- Notice ID
- Description

Offers Headers:

- Offeror CAGE
- Offeror UEI
- Offeror Name
- Offer Date
- Proposal Manager Name
- Proposal Manager Email Address

Offer Details Fields:

- Alternate Offer (checkbox; read-only)
- Offer Identifier (read-only)
- Date and Time Submitted (format: YYYY-MM-DD HH:MM:SS Time Zone; read-only)
- Proposal Manager Phone Number (read-only)
- Update Acknowledgment (checkbox if applicable; read-only)

Offer Details Buttons:

- Offer Tab (leads to the Offer screen)
- Arrow Button (to view offer details)
- Add (to add an offer)

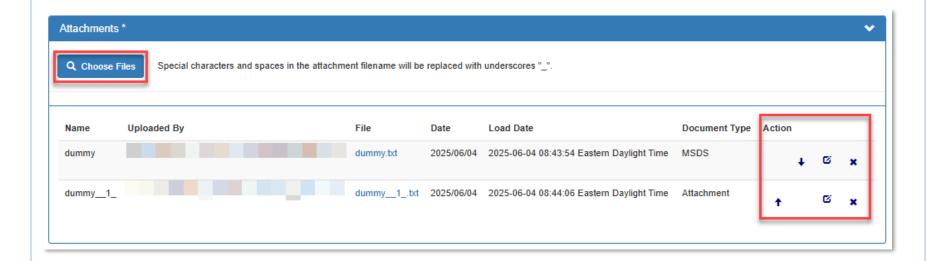
Attachments

Edit or delete the attachments as appropriate to upload the revised offer.

To add attachments to the offer, click the **Choose Files** button.

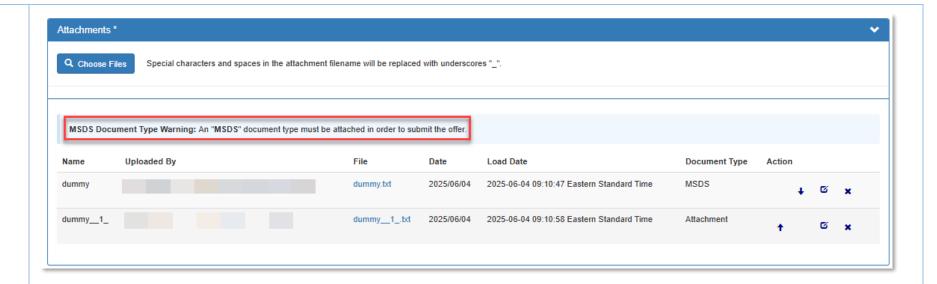
Added Attachment files display in the table below with populated information. Click the buttons in the **Action** column to reorder, edit, or delete attachments.

Click the **x** icon to delete and remove the file from the Attachments table.



Material Safety Data Sheet (MSDS)

Vendors are required to submit a Material Safety Data Sheet (MSDS) as an attachment with their offers if it has been designated as mandatory by the Solicitation Manager. Material Safety Data Sheets are identified in the **Document Type** field of the **Edit Attachment Information Pop-Up**.



Submitting an offer without attaching the MSDS document displays a message stating: "An "MSDS" document type must be attached in order to submit the offer in accordance with FED-STD-313 or MIL-STD-882E."

An "MSDS" document type must be attached in order to submit the offer in accordance with FED-STD-313 or MIL-STD-882E.

Attachments Fields:

- Name (up to 255 alphanumeric characters including special characters; excluding specific characters: <>'&")
- Uploaded By (defaults to user's name and email address)
- File (up to 2000 alphanumeric characters)
- Date (defaults to date of original uploaded or resubmitted file)
- Load Date (displays original date, time, and time zone of uploaded file)
- Document Type (options: Attachment / MSDS; defaults to "Attachment")
- Action
 - o Move Up
 - Move Down
 - o Edit
 - Delete

Buttons:

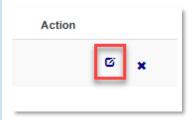
• Choose Files (select to locate and attach a file from the local directory)

Action Buttons:

- Move (arrows display to reorder multiple attached files)
- Edit (leads to Attachment Information pop-up)
- Delete (x icon; removes the line item and cannot be restored)

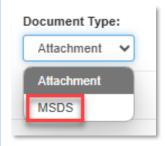
Edit Attachment Information Pop-Up:

To edit an attachment name, select the **Edit** icon in the Action column.

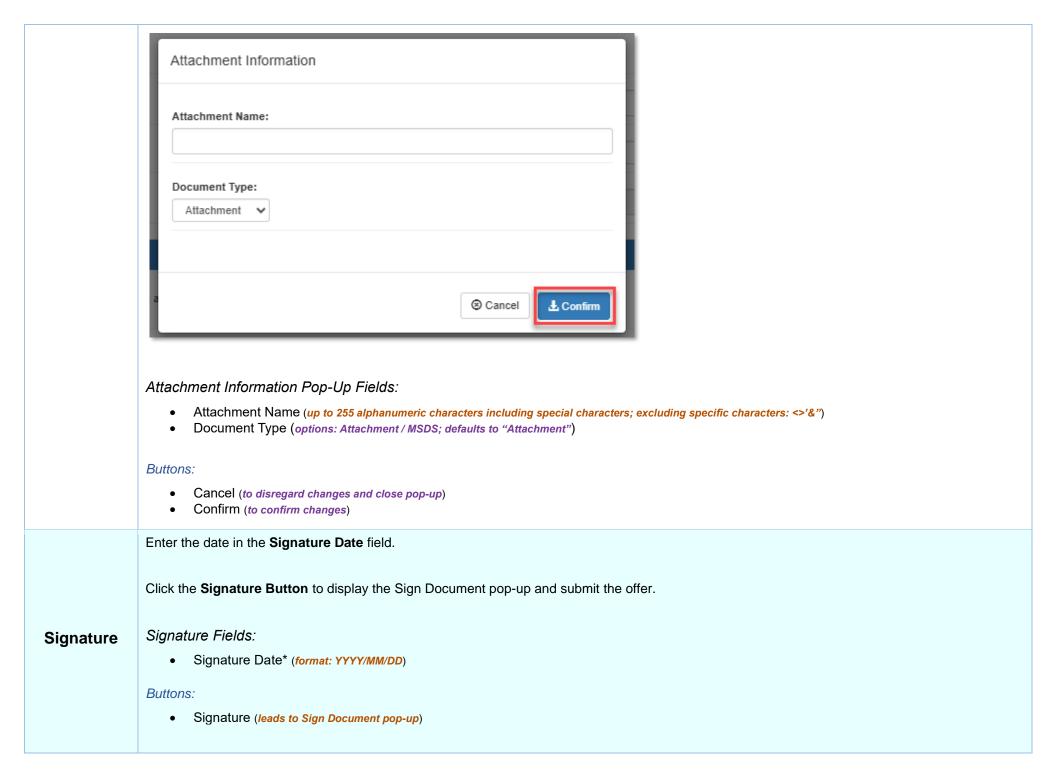


To modify the attachment's name, enter the new file name in the **Attachment Name** field.

To identify the attachment as a Material Safety Data Sheet (MSDS) document, select MSDS in the Document Type drop-down menu.



To confirm all edited attachment information, click the **Confirm** button. All edits are now visible in the Attachments section.





Sign Document Pop-Up:

Enter the Digital Pin and OTP (One-Time Password).

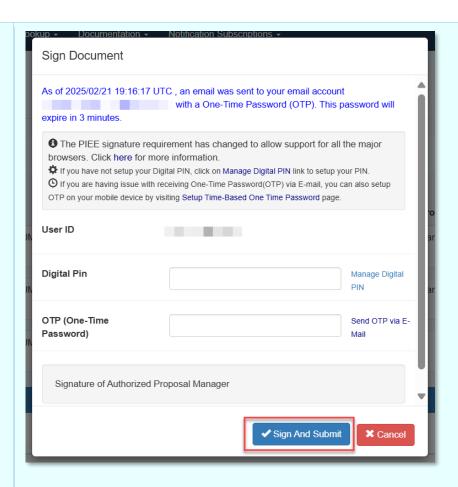
Click the Sign And Submit button to submit offer.

Sign Document Pop-up Fields:

- User ID (auto-populated; defaults to user's name)
- Digital PIN (must be 6 numeric characters)
- OTP (One-Time Password)

Buttons:

- Sign and Submit (to submit offer)
- Cancel (to close pop-up)



NOTE: Create a Digital PIN by clicking the Manage Digital PIN hyperlink; also located at My Account > Setup Digital PIN.

NOTE: OTP (One-Time Password) is sent by clicking the **Send OTP via E-mail**; also located at **My Account > Setup Authenticator App/Time Based One Time Password**.

Offer Submission Success

Successfully submitting the final proposal revision displays a confirmation message stating: "The Final Proposal has been submitted." The Solicitation Manager assigned to the notice is notified of the offer submission.

The Final Proposal has been submitted.

Withdraw a submitted offer to have it removed from consideration prior to a Solicitation Manager's action. If the Solicitation Manager accepts or rejects an offer, it cannot be withdrawn.

Click the Withdraw Offer button located at the bottom of the submitted offer details.



A pop-up displays with a message asking: "Are you sure you want to withdraw this offer?" Click Yes.

Withdraw Offer



Successfully withdrawing an offer displays a message at the top of the screen stating: "The offer was withdrawn on (Date and Time) by (Proposal Manager's Name)." The submitted offer is removed from the **Submitted Offers** user dashboard.

The offer was withdrawn on 2025/02/21 23:01:00 by

Buttons:

• Withdraw (leads to the Withdraw Offer pop-up)

Pop-Up Buttons:

- Yes (confirms withdrawal of Offer/Unsolicited Proposal)
- No (closes Withdraw Offer pop-up)