SFTP Access for Government/Government Support Users

Training Document

Overview

SFTP Access Role Registeration

SFTP Access Workflow Process

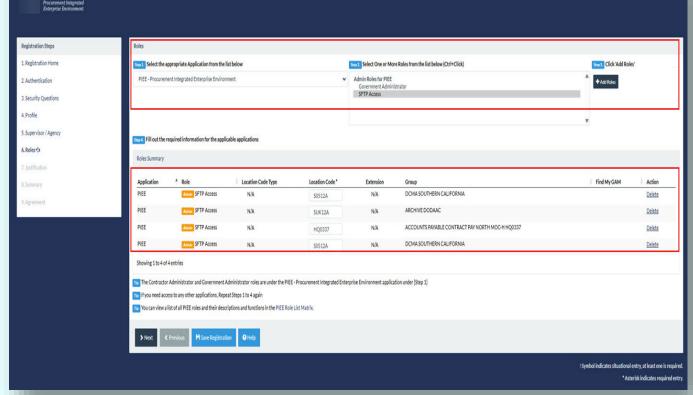
Manage SFTP Credentials

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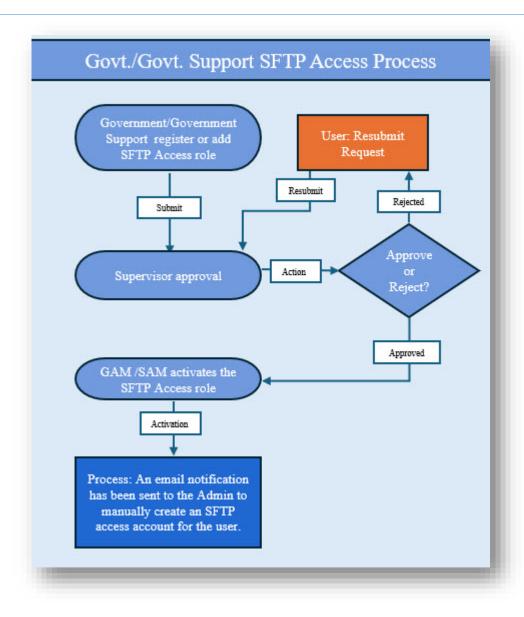
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The SFTP (Secure File Transfer Protocol) access provides users with a secure and efficient way to upload FTP/EDI documents in PIEE. It **Overview** replaces the DD 2875 Form and ensures that all file transfers are encrypted and protected. With this access, authorized users can quickly and safely upload sensitive information, maintaining compliance with necessary security standards and streamlining the document upload process. Who has Access All Government users have access to add SFTP Credentials. All Government users with a DoDAAC can self-register for the SFTP Access role (refer to Government and Government Support Contractor Registration). For existing PIEE Accounts, add the role instead. One SFTP Access can cover multiple DoDAACs. Registration Steps 51 Select the appropriate Application from the list below Sees 2 Select One or More Roles from the list below (Ctrl+Click) Step 1 Click 'Add Roles' PIEE - Procurement Integrated Enterprise Environment Admin Roles for PIFF 2. Authentication + Add Roles Government Administrato 3. Security Ouestions 4. Profile 5. Supervisor / Agency 51004. Fill out the required information for the applicable application 6. Roles to

Registration



	NOTE: The DoDAACs presented in above screenshot are for purposes of example only. All users must utilize their own DoDAAC that is assigned to them.
	Prerequisites:
	1. Registration: Government/Government Support must register with the SFTP Access role.
SFTP Access	2. Activation by Supervisor: The Supervisor must activate the SFTP Access role.
Workflow	3. Activation by GAM: GAM must activate the SFTP Access role.
Process	Process:
	4. Email Notification:
	 Government SFTP Access role activation triggers an automatic email to the admin. The email instructs the admin on manual SFTP account creation for the Government user.



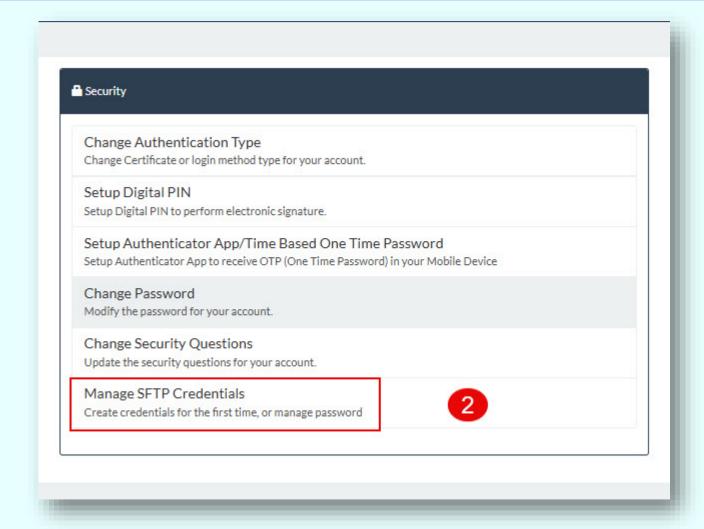
Manage SFTP Credentials

Create SFTP User ID and password (a one-time process) or manage their existing password for the SFTP server.

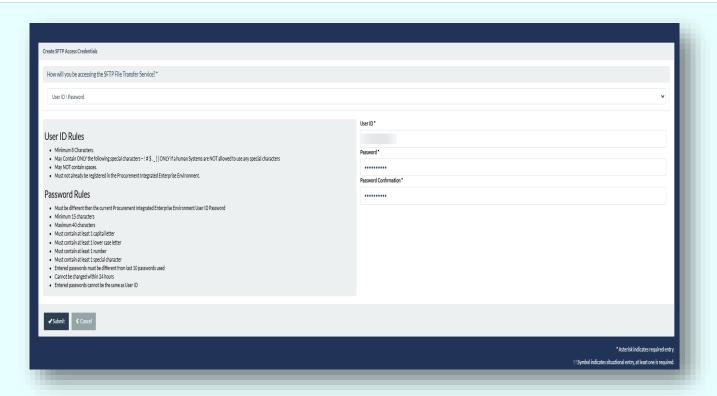
1. Log into PIEE, then click the My Account button at the top of the window.



2. The Manage SFTP Credentials options will be available on the My Account screen, select the **Manage SFTP Credential** link.



- 3. The Create SFTP Access Credentials screen displays, create new credentials or manage existing password.
 - **1.** A drop-down list appears with the question, "How will you be accessing the SFTP File Transfer Service?" The default selection is User ID\Password.
 - 2. The **User ID** field defaults to the user's first and last name. The user may enter a custom User ID, following the provided User ID rules and guidelines.
 - **3.** The user enters a **password**, ensuring it meets the Password Guidelines (e.g., minimum length, complexity requirements, etc.), and then confirms it in the **Password Confirmation** field.



Complete the steps, then select the **Submit** button to finalize your SFTP Credentials.

Buttons:

- Submit
- Cancel