Intro



Welcome to Procurement Integrated Enterprise Environment (PIEE). This demonstration contains audio narrative. Please adjust your volume accordingly.

Step 1



This presentation demonstrates the functionality of Group Management as PIEE GAM (Government Administrator).

Log into Procurement Integrated Enterprise Environment (PIEE) as a GAM, click on the Administration dropdown on the Portal page. From the options, select PIEE Administration.



In the Administration Console, click the 'User / Role Management' link.

Step 3



The User / Role Management screen allows searching by user information, roles, or DoD ID. The 'Search by User' tab should be used if searching for a specific user(s) using the information like the user's name, ID, or email. The 'Search by Role' tab should be used if searching for a user or set of users with a certain role, contract, and/or status. The DoD ID Search allows for the GAM to search up to 200 individual DoD IDs and to mass archive the users under them.NOTE: When searching users as a Government Administrator, only users with roles accessible by the Government Administrator will be shown in the results



Enter in the applicable information within the Search by User fields and click the Search button. If Search is clicked and no criteria has been entered in, the result screen will show all users.

Step 5

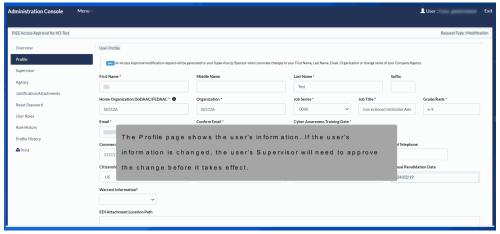


The Search Results are returned. Click on the User ID link for the desired user.

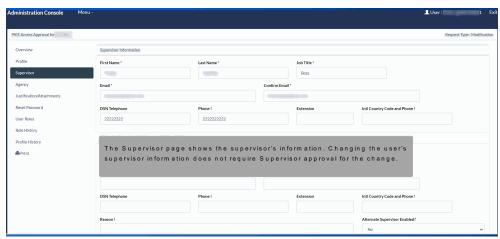


The PIEE Access Approval page displays and shows a summary of the user's roles. The roles requiring activation and approval are shown, as well as roles that are currently active for the user

Step 7

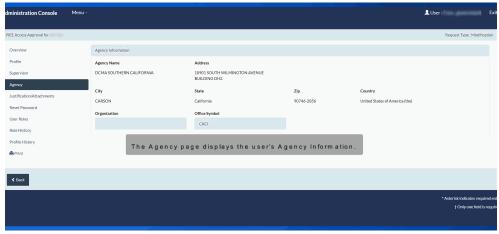


The Profile page shows the user's information. If the user's information is changed, the user's Supervisor will need to approve the change before it takes effect.



The Supervisor page shows the supervisor's information. Changing the user's supervisor information does not require Supervisor approval for the change.

Step 9



The Agency page displays the user's Agency Information.

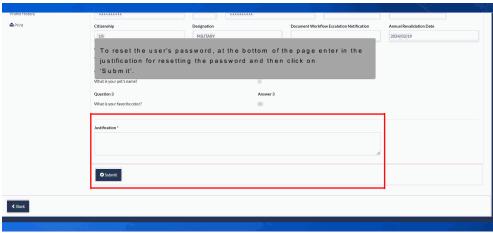


The Justification/Attachments page shows past justifications for the user and the user's attachments. To add a justification, type into the Justification box and then click 'Save Justification'. To add an attachment to the user's profile, click 'Browse' to select a file and then 'Upload' to upload the selected attachment.

Step 11



The Reset Password page is used to reset the user's password

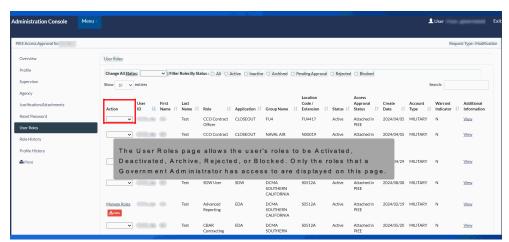


To reset the user's password, at the bottom of the page enter in the justification for resetting the password and then click on 'Submit'.

Step 13

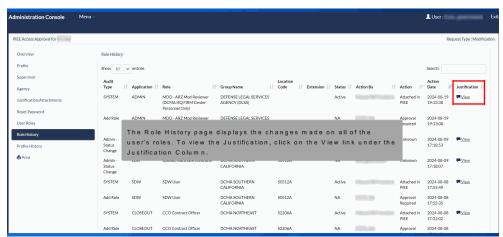


After clicking 'Submit', the top of the page display the user's temporary password. When the user logs in with the given password, they are prompted to enter a new password for their account.

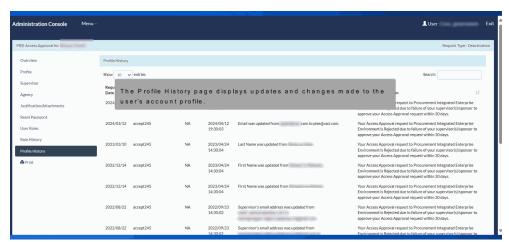


The User Roles page allows the user's roles to be Activated, Deactivated, Archive, Rejected, or Blocked. Only the roles that a Government Administrator has access to are displayed on this page.

Step 15



The Role History page displays the changes made on all of the user's roles. To view the Justification, click on the View link under the Justification Column.



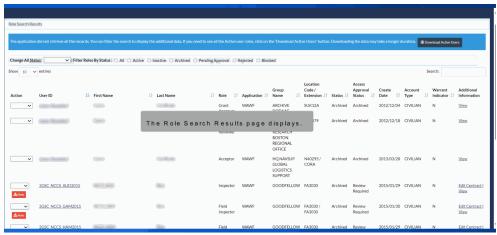
The Profile History page displays updates and changes made to the user's account profile.

Step 17



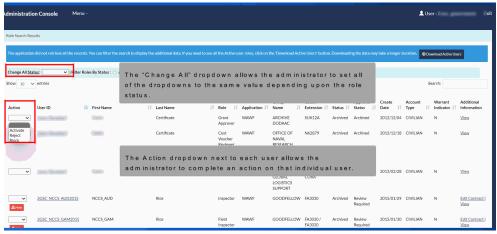
The Search by Role functionality allows an administrator to take non-user specific actions against roles. This option allows the administrator to search for a user based on User ID, First Name, Last Name, E-mail, DoD ID, Job Series, Location Code, Role, Group Name, Application, Contract Expiration Date, Status, Access Approval Status, and DD577 Status. Partial searches are permitted.

Note: For Government Administrators, only users in the Government Administrators span of control will be returned.

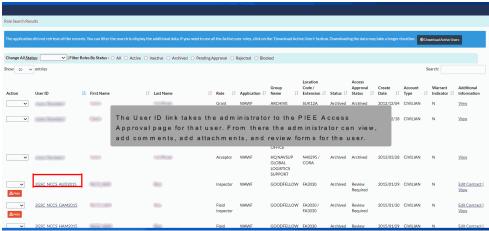


The Role Search Results page displays.

Step 19

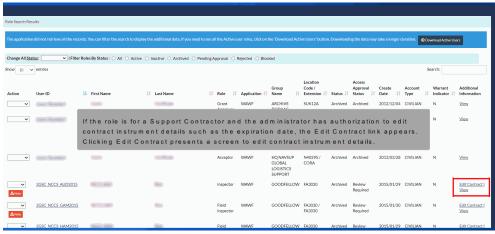


The "Change All" dropdown allows the administrator to set all of the dropdowns to the same value depending upon the role status. The Action dropdown next to each user allows the administrator to complete an action on that individual user.

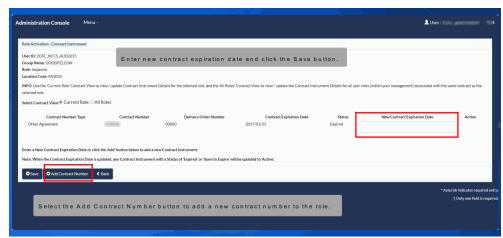


The User ID link takes the administrator to the PIEE Access Approval page for that user. From there the administrator can view, add comments, add attachments, and review forms for the user.

Step 21



If the role is for a Support Contractor and the administrator has authorization to edit contract instrument details such as the expiration date, the Edit Contract link appears. Clicking Edit Contract presents a screen to edit contract instrument details.



Enter new contract expiration date and click the Save button. Select the Add Contract Number button to add a new contract number to the role.

Step 23



The Role Activation - Contract Instrument screen displays. Enter in the applicable information to the field and select Save to add a new Contract Number. Select Cancel to return to the previous page.



The Search by DoD iD functionality allows the administrator to search all users that fall beneath one DoD ID. This option allows the administrator to mass archive users under up to 200 DoD IDs.

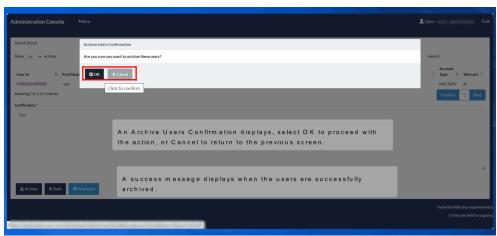
Enter in the desired DoD IDs and select the Search button to proceed.

Note: For Government Administrators, only users in the Government Administrators span of control will be returned.

Step 25



The users that fall under the searched DoD IDs are returned. Enter a Justification into the field and select Arcive to archive the returned users.



An Archive Users Confirmation displays, select OK to proceed with the action, or Cancel to return to the previous screen. A success message displays when the users are successfully archived.

Fnd



This concludes our demonstration.