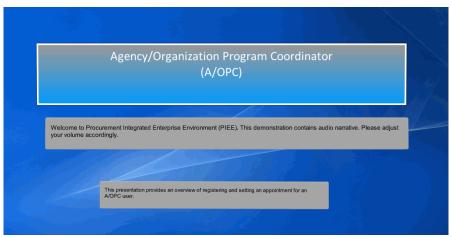
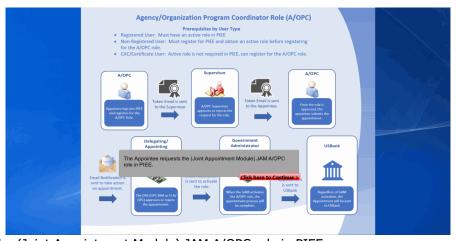
Intro



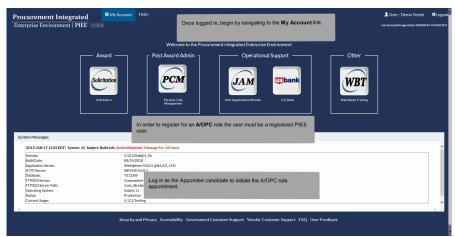
Agency/Organization Program Coordinator (A/OPC)

Welcome to Procurement Integrated Enterprise Environment (PIEE). This demonstration contains audio narrative. Please adjust your volume accordingly. This presentation provides an overview of registering and setting an appointment for an A/OPC user.

Step 1

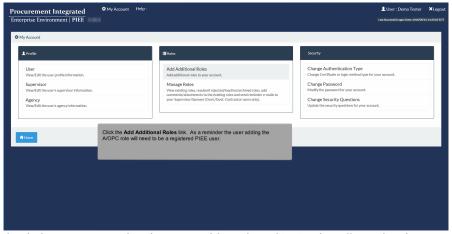


The Appointee requests the (Joint Appointment Module) JAM A/OPC role in PIEE.

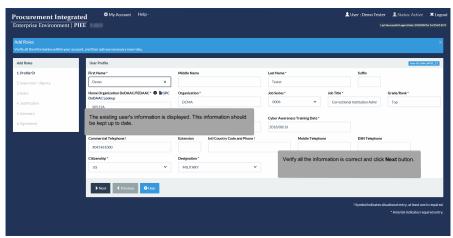


In order to register for an A/OPC role the user must be a registered PIEE user. Log in as the Appointee candidate to initiate the A/OPC role appointment. Once logged in, begin by navigating to the My Account link.

Step 3

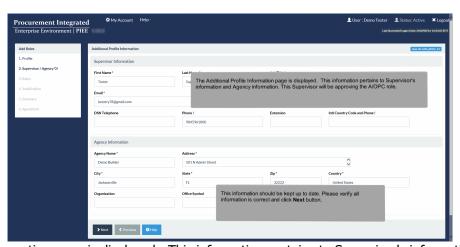


Click the Add Additional Roles link. As a reminder the user adding the A/OPC role will need to be a registered PIEE user.

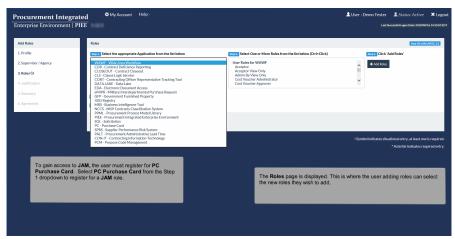


The existing user's information is displayed. This information should be kept up to date. Verify all the information is correct and click Next button.

Step 5

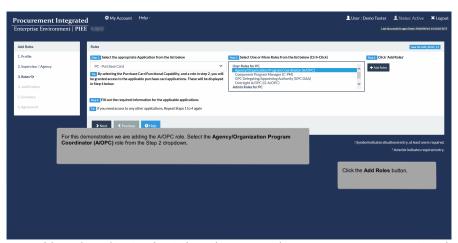


The Additional Profile Information page is displayed. This information pertains to Supervisor's information and Agency information. This Supervisor will be approving the A/OPC role. This information should be kept up to date. Please verify all information is correct and click Next button.

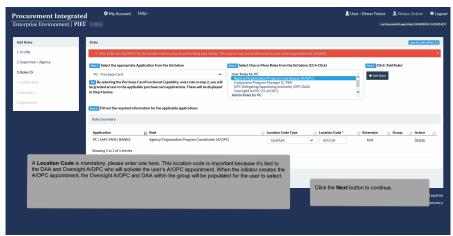


The Roles page is displayed. This is where the user adding roles can select the new roles they wish to add. To gain access to JAM, the user must register for PC Purchase Card. Select PC Purchase Card from the Step 1 dropdown to register for a JAM role.

Step 7

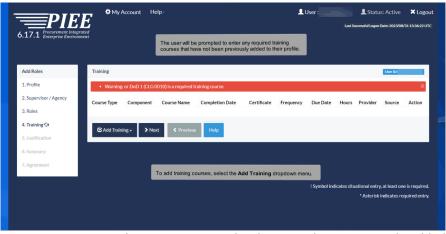


For this demonstration we are adding the A/OPC role. Select the Agency/Organization Program Coordinator (A/OPC) role from the Step 2 dropdown. Click the Add Roles button.

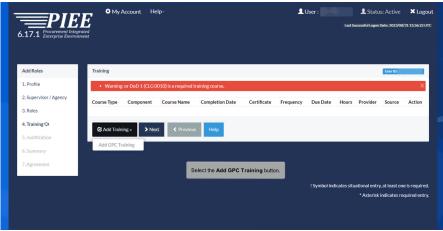


A Location Code is mandatory, please enter one here. This location code is important because it's tied to the DAA and Oversight A/OPC who will activate the user's A/OPC appointment. When the initiator creates the A/OPC appointment, the Oversight A/OPC and DAA within the group will be populated for the user to select. Click the Next button to continue.

Step 9

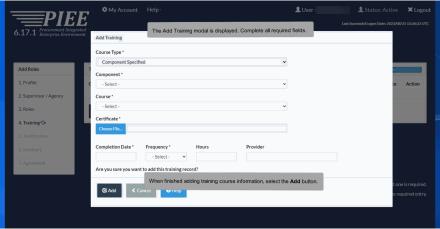


The user will be prompted to enter any required training courses that have not been previously added to their profile. To add training courses, select the Add Training dropdown menu.

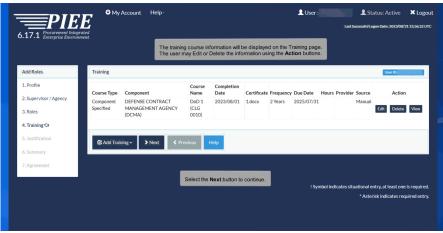


Select the Add GPC Training button.

Step 11

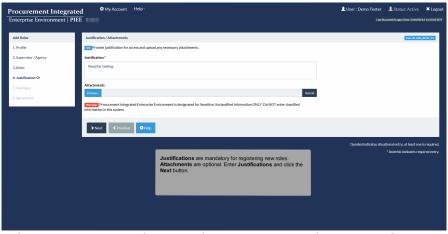


The Add Training modal is displayed. Complete all required fields. When finished adding training course information, select the Add button.

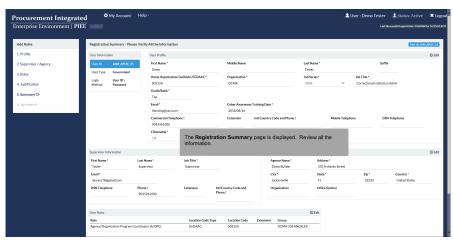


The training course information will be displayed on the Training page. The user may Edit or Delete the information using the Action buttons. Select the Next button to continue.

Step 13

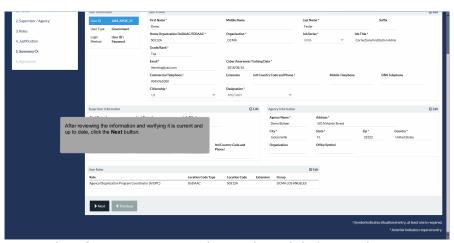


Justifications are mandatory for registering new roles. Attachments are optional. Enter Justifications and click the Next button.

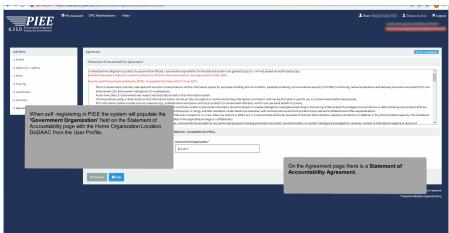


The Registration Summary page is displayed. Review all the information.

Step 15

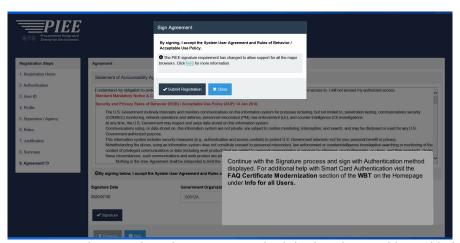


After reviewing the information and verifying it is current and up to date, click the Next button.



On the Agreement page there is a Statement of Accountability Agreement. When self-registering in PIEE the system will populate the 'Government Organization' field on the Statement of Accountability page with the Home Organization Location DoDAAC from the User Profile.

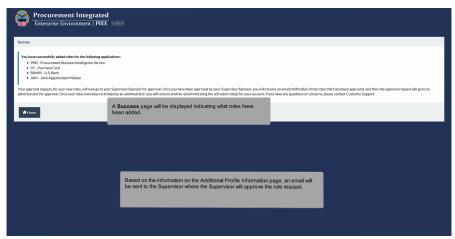
Step 17



Continue with the Signature process and sign with Authentication method displayed. For additional help with Smart Card Authentication visit the FAQ Certificate Modernization section of the WBT on the Homepage under Info for all Users.

JAM AOPC Appointment Page 10 of 34

Step 18



A Success page will be displayed indicating what roles have been added. Based on the information on the Additional Profile Information page, an email will be sent to the Supervisor where the Supervisor will approve the role request.

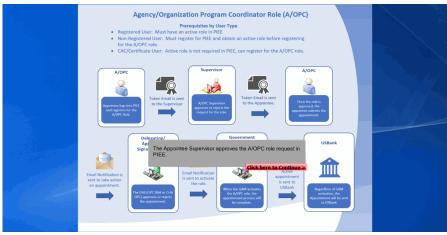
Step 19



An email notification will be sent to the registering user with information being sent to the Supervisor for approval.

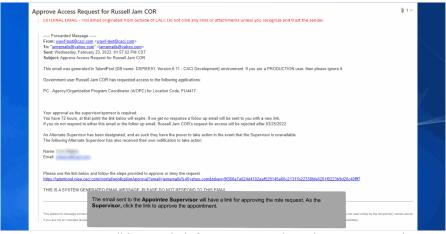
JAM AOPC Appointment Page 11 of 34

Step 20



The Appointee Supervisor approves the A/OPC role request in PIEE.

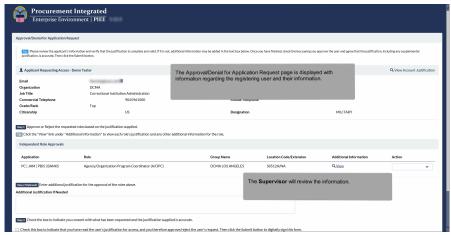
Step 21



The email sent to the Appointee Supervisor will have a link for approving the role request. As the Supervisor, click the link to approve the appointment.

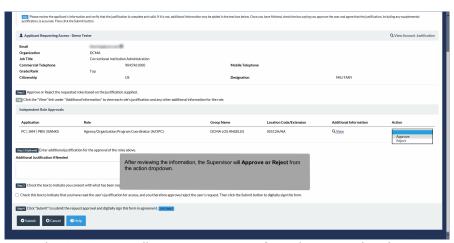
JAM AOPC Appointment Page 12 of 34

Step 22

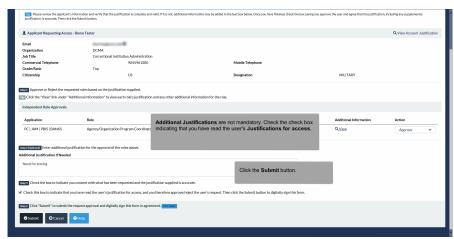


The Approval/Denial for Application Request page is displayed with information regarding the registering user and their information. The Supervisor will review the information.

Step 23

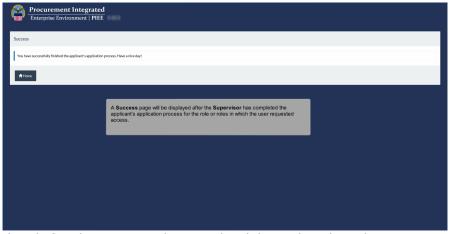


After reviewing the information, the Supervisor will Approve or Reject from the action dropdown.



Additional Justifications are not mandatory. Check the check box indicating that you have read the user's Justifications for access. Click the Submit button.

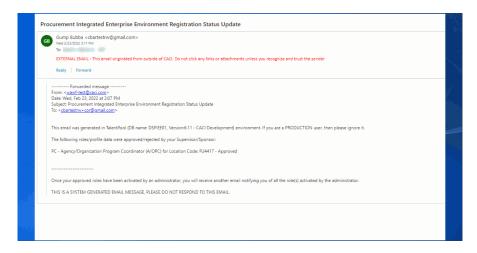
Step 25



A Success page will be displayed after the Supervisor has completed the applicant's application process for the role or roles in which the user requested access.

JAM AOPC Appointment Page 14 of 34

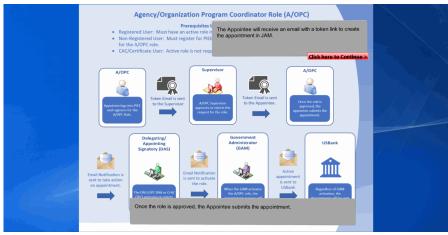
Step 26



Step 26



An email notification will be sent to the registering user regarding the Supervisor's decision regarding the Appointee's application request.



The Appointee will receive an email with a token link to create the appointment in JAM. Once the role is approved, the Appointee submits the appointment.

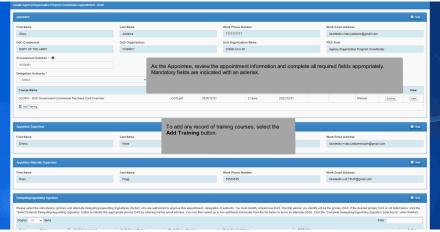
Step 28



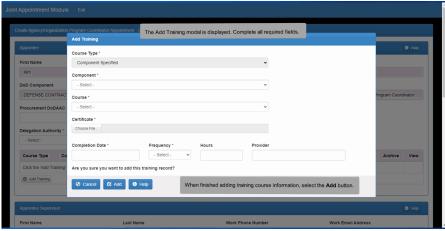


An email with a token to create an appointment will be sent to the appointee user registering for new roles. As the Appointee click the link to create the appointment.

Step 29



As the Appointee, review the appointment information and complete all required fields appropriately. Mandatory fields are indicated with an asterisk. To add any record of training courses, select the Add Training button.

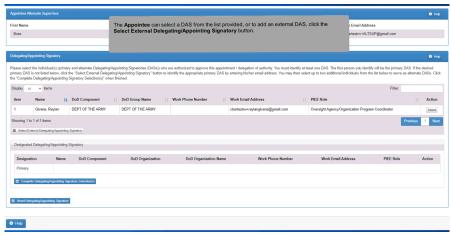


The Add Training modal is displayed. Complete all required fields. When finished adding training course information, select the Add button.

Step 31

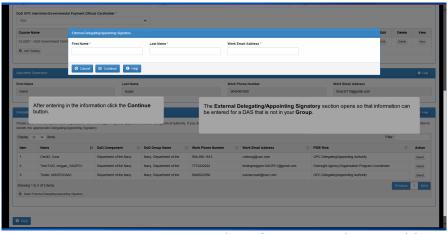


Training courses will be displayed in the Course Name section. Click the View button to view the Certificate for the Training Course.

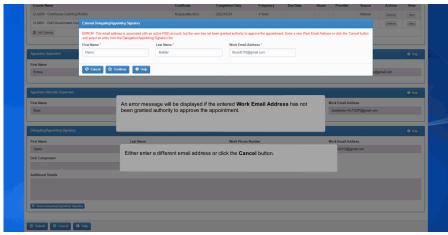


The Appointee can select a DAS from the list provided, or to add an external DAS, click the Select External Delegating/Appointing Signatory button.

Step 33

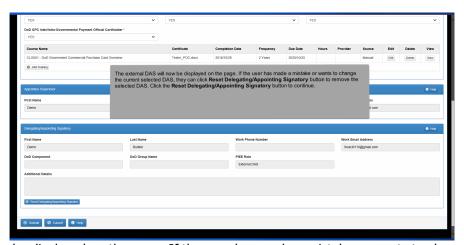


The External Delegating/Appointing Signatory section opens so that information can be entered for a DAS that is not in your Group. After entering in the information click the Continue button.

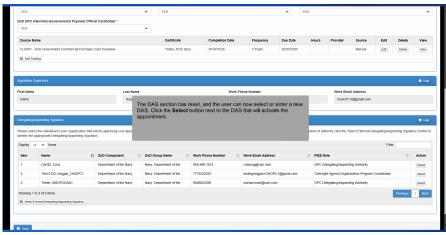


An error message will be displayed if the entered Work Email Address has not been granted authority to approve the appointment. Either enter a different email address or click the Cancel button.

Step 35

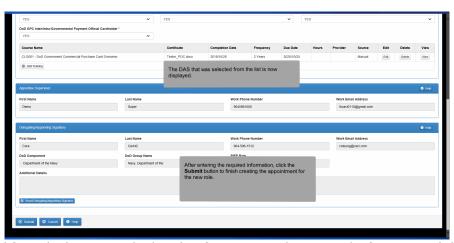


The external DAS will now be displayed on the page. If the user has made a mistake or wants to change the current selected DAS, they can click Reset Delegating/Appointing Signatory button to remove the selected DAS. Click the Reset Delegating/Appointing Signatory button to continue.

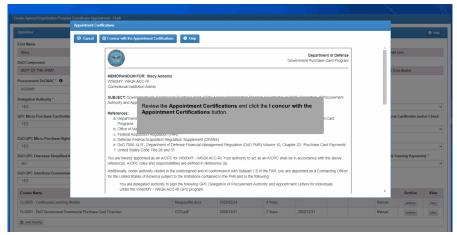


The DAS section has reset, and the user can now select or enter a new DAS. Click the Select button next to the DAS that will activate the appointment.

Step 37

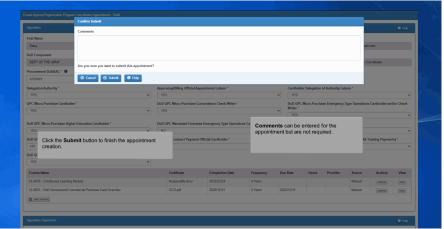


The DAS that was selected from the list is now displayed. After entering the required information, click the Submit button to finish creating the appointment for the new role.



Review the Appointment Certifications and click the I concur with the Appointment Certifications button.

Step 39

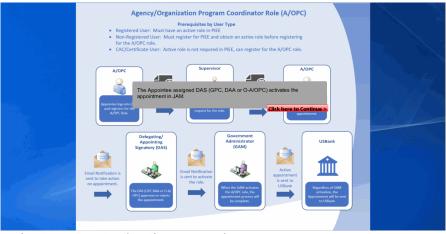


Comments can be entered for the appointment but are not required. Click the Submit button to finish the appointment creation.



An email notification will be sent to the Delegating/Appointing Signatory with instructions on how to activate the appointment. In the event the PIEE user profile is updated, the appointment will automatically be updated with the new administrative information and a new XML will be generated and signed.

Step 41



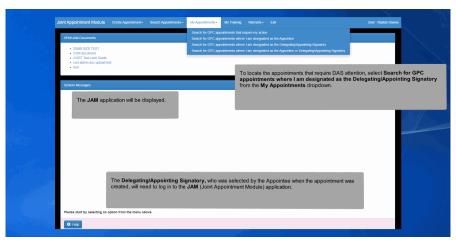
The Appointee assigned DAS (GPC, DAA or O-A/OPC) activates the appointment in JAM.



Step 42

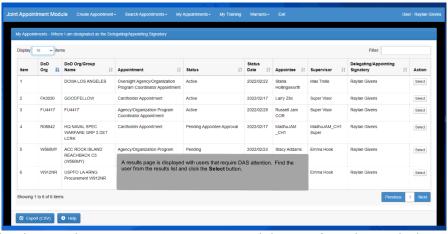


The Delegating/Appointing Signatory, who was selected by the Appointee when the appointment was created, will need to log in to the JAM (Joint Appointment Module) application.

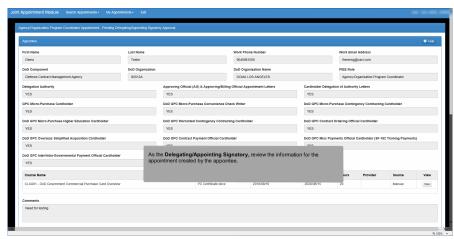


The JAM application will be displayed. To locate the appointments that require DAS attention, select Search for GPC appointments where I am designated as the Delegating/Appointing Signatory from the My Appointments dropdown.

Step 43

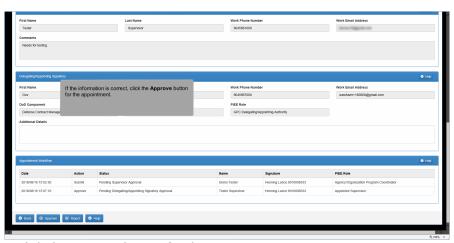


A results page is displayed with users that require DAS attention. Find the user from the results list and click the Select button.

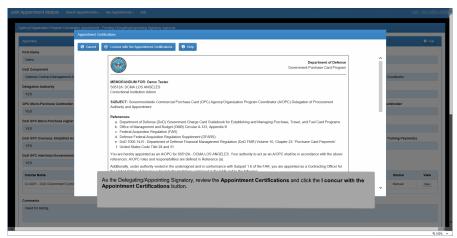


As the Delegating/Appointing Signatory, review the information for the appointment created by the appointee.

Step 45

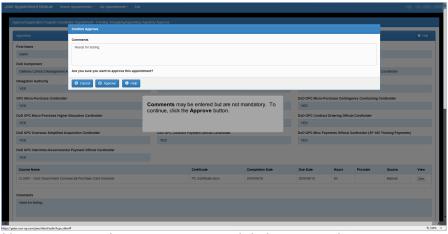


If the information is correct, click the Approve button for the appointment.

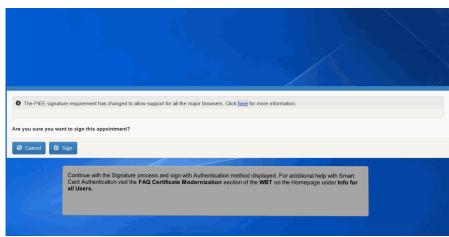


As the Delegating/Appointing Signatory, review the Appointment Certifications and click the I concur with the Appointment Certifications button.

Step 47

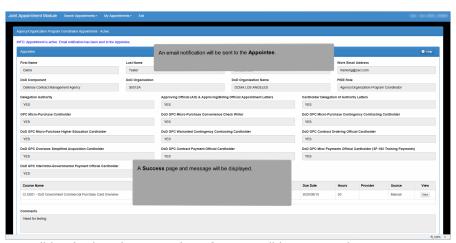


Comments may be entered but are not mandatory. To continue, click the Approve button.



Continue with the Signature process and sign with Authentication method displayed. For additional help with Smart Card Authentication visit the FAQ Certificate Modernization section of the WBT on the Homepage under Info for all Users.

Step 49



A Success page and message will be displayed. An email notification will be sent to the Appointee.

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Step 50

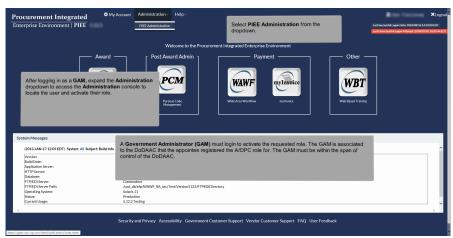


An email notification will be received by the Appointee regarding the Approval of the appointment from the Delegating/Appointing Signatory. To complete the request, a Government Administrator must activate requested role.

Step 51

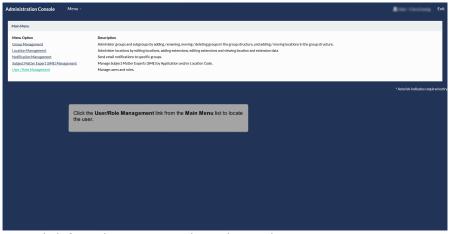


A Government Administrator (GAM) will activate the Appointee A/OPC role in PIEE.

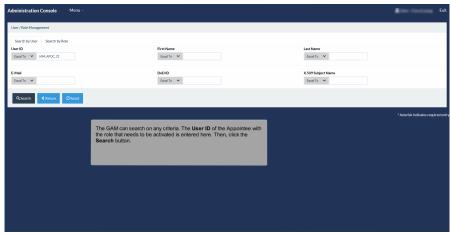


A Government Administrator (GAM) must login to activate the requested role. The GAM is associated to the DoDAAC that the appointee registered the A/OPC role for. The GAM must be within the span of control of the DoDAAC. After logging in as a GAM, expand the Administration dropdown to access the Administration console to locate the user and activate their role. Select PIEE Administration from the dropdown.

Step 53

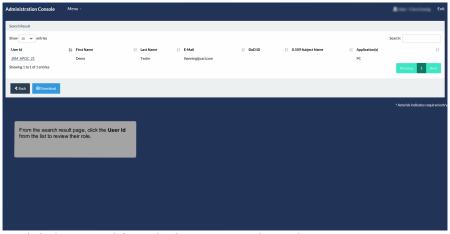


Click the User/Role Management link from the Main Menu list to locate the user.



The GAM can search on any criteria. The User ID of the Appointee with the role that needs to be activated is entered here. Then, click the Search button.

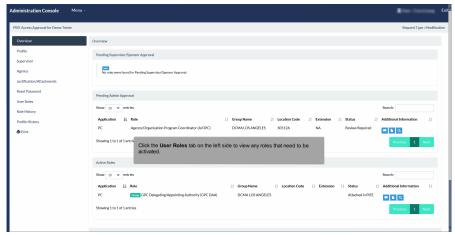
Step 55



From the search result page, click the User Id from the list to review their role.

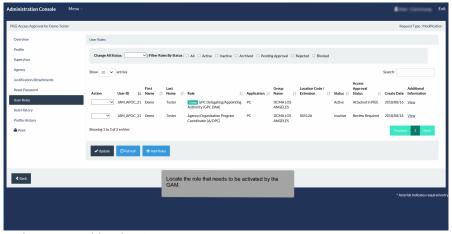
JAM AOPC Appointment Page 31 of 34

Step 56

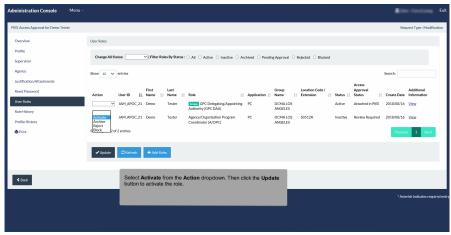


Click the User Roles tab on the left side to view any roles that need to be activated.

Step 57

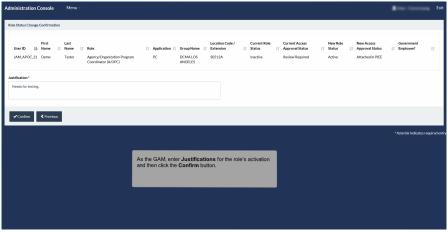


Locate the role that needs to be activated by the GAM.

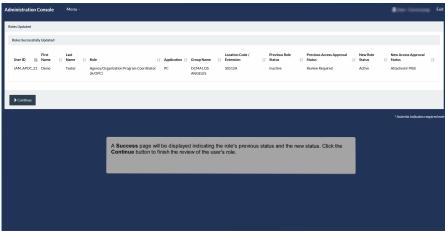


Select Activate from the Action dropdown. Then click the Update button to activate the role.

Step 59

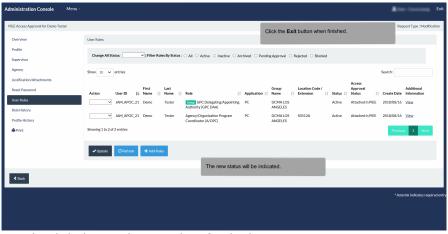


As the GAM, enter Justifications for the role's activation and then click the Confirm button.

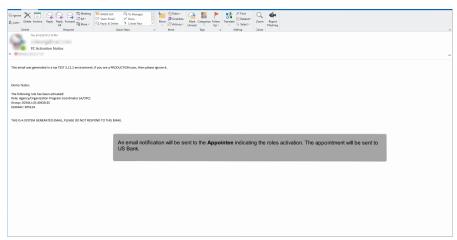


A Success page will be displayed indicating the role's previous status and the new status. Click the Continue button to finish the review of the user's role.

Step 61



The new status will be indicated. Click the Exit button when finished.



An email notification will be sent to the Appointee indicating the roles activation. The appointment will be sent to US Bank.

End



This concludes our demonstration.